



# HOW TO READ YOUR Quarterly TSP Participant Statement

## FOR BENEFICIARY PARTICIPANTS

Your Thrift Savings Plan (TSP) participant statement is available in the My Account section of the TSP website or, if you request, is mailed to you after the end of each calendar quarter. (Calendar quarters end March 31, June 30, September 30, and December 31.)

Your TSP quarterly participant statement provides valuable information about your account. It is one of the best sources of information about the activity in your TSP beneficiary participant account and the personal information the TSP has on file for you. Because the statement replicates the information in your TSP record, it is important for you to review it and report to the TSP any information that you believe is incorrect.

To better understand your statement, read the text shown in **green** throughout this leaflet. It explains the information in the different sections of your statement.

If your name or address shown on the statement is not correct, please correct it.

You can change your address in My Account at [tsp.gov](http://tsp.gov) (Personal Information, Profile Settings), submit Form TSP-9, or contact the TSP. Do not rely on change of address information you submit to the U.S. Postal Service; it does not update your TSP account record.

To change your name, submit Form TSP-15.



[Mail Barcoding]

Jane Doe  
123 Main Street  
Anytown, VA 00000

### Here's how the value of your TSP account has changed.

The value of your account on the first day of the quarter

The value of your account on the last day of the quarter

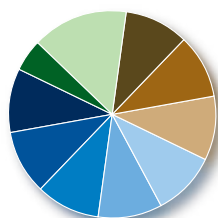
	Traditional	Roth	Total
Value on January 1, 20YY			
Additions			
Withdrawals			
Investment Gain (or Loss)			
Value on March 31, 20YY	\$xx,xxx,xxx.xx	\$xx,xxx,xxx.xx	\$xx,xxx,xxx.xx

A summary of the activity affecting your traditional balance, your Roth balance, and your total account for the quarter. If you have only one type of a balance, you will see only one column of numbers depicting your quarter totals.

This shows how your total account balance is invested in the 10 TSP funds as of the end of the quarter. If you have no investments in a fund, you will see 0%.

To move your money among the funds, you must do an interfund transfer. Log into My Account on the TSP website (with your account number and Web password, or custom ID), or call the ThriftLine (and use your account number and ThriftLine PIN).

### Here's how your account balance is distributed among the TSP funds.



L 2050	10%	G Fund	5%
L 2040	10%	F Fund	15%
L 2030	10%	C Fund	10%
L 2020	10%	S Fund	10%
L Income	10%	I Fund	10%

### Your Quarterly Statement

The time period covered in this statement is here.

#### Account Number:

Your unique 13-digit TSP number  
Account Type: Beneficiary Participant  
Check to see if this information is correct. If you have multiple accounts, you will get a separate statement for each account.  
Date of Birth: Check to see if this information is correct.

#### A Message for You

In this space, you will see a different message each quarter with new information about your statement, your account, or the Thrift Savings Plan.

#### Your Personal Rate of Return

This is the rate at which your account has grown during the 12 months preceding the quarter's end. You will only see a rate of return if you have a complete 12 months of historical investment data.

#### Questions?

[tsp.gov](http://tsp.gov)

This space provides contact information for the TSP and also tells you how to correct errors on your statement.

Continued on reverse side

TSPLF29 (4/2015)  
PREVIOUS EDITIONS OBSOLETE

Jane G. Doe

Account Number: xxxxxxxxxxxxxxx

Your Ending Account Balance: \$224,000.02

Page 2 of x

For the quarter: mm/dd/yyyy – mm/dd/yyyy

**YOUR QUARTERLY ACCOUNT SUMMARY**

TSP FUNDS	Beginning Balance	Additions	Withdrawals	Interfund Transfers	Gain or Loss This Quarter	Ending Balance	Beginning Shares Price	Ending Shares Price	Beginning Shares Number	Ending Shares Number
<b>Lifecycle Funds</b>										
L 2050	Your balance at the beginning of the quarter for each of your investment funds (and for your total account)	The dollar amount(s) that went into your account during the statement period. (This should be a one-time-only amount representing the amount that created your account.)	The dollar amount(s) removed from your account during the statement period by fund and in total	The net dollar amount(s) that went into, or came out of, a fund as a result of interfund transfers	The gains and losses for each investment fund (and for your total account). It does not include additions and withdrawals shown in the previous spaces.	The balance in each of your investment funds at the end of the quarter (and for your total account). Your total account balance will include any tax-exempt contributions in your account.				
L 2040										
L 2030										
L 2020										
L Income										
<b>Individual Funds</b>										
G Fund										
F Fund										
C Fund										
S Fund										
I Fund										
Total										

The shaded area shows the number of shares you held in each of your investment funds (and the fund's price per share) at the beginning and end of the quarter.

**YOUR TRANSACTION DETAIL BY FUND**

Government Securities Investment (G Fund)						
Posting Date	Transaction Type	Transaction Amount		Share Price	Number of Shares	Dollar Balance
		Traditional	Roth			
The date on which a transaction affected your account	The type of transaction that occurred on the posting date	The amount that was deposited into or withdrawn from the particular fund's balance (or balances, if you have both traditional and Roth balances) and the total of the transaction		The value of each share that was bought or sold for the transaction	The number of shares bought or sold for the transaction	Your account balance for the particular fund at the beginning and end of the quarter

This section lists your quarterly transactions (including interfund transfers) for each fund in which you are invested and the number of shares that were bought or sold as a result of the transaction. (Only the G Fund is shown in this example, but the categories shown here will be displayed for all the funds in which you are invested.)