



Thrift Savings Plan BULLETIN

for Service TSP Representatives

Subject: Consolidated List of Obsolete, Replacement, and Combined TSP Forms

Date: August 7, 2012

The Thrift Savings Plan Enhancement Act of 2009, Public Law 111-31, signed into law on June 22, 2009, authorized the Thrift Savings Plan (TSP) to add a Roth feature to the plan. This benefit allows participants to contribute on an after-tax basis to their TSP accounts and receive tax-free earnings when they withdraw the funds (assuming certain Internal Revenue Service criteria are met). To accommodate the Roth contribution, transfer, and withdrawal features, the TSP has developed new forms and declared prior versions of these forms obsolete. When feasible, the obsolete forms were replaced with forms combined for the use of both civilian and uniformed services participants.

The purpose of this bulletin is to provide a consolidated list of obsolete forms, replacement forms, and combined forms. Obsolete forms listed below with a date prior to April 2012 are to be destroyed (recycled) immediately. These forms will no longer be processed by the TSP.

New form		Obsolete form
TSP-U-1, Election Form (5/2012)	<i>Replaces</i>	TSP-U-1, Election Form (all prior versions)
TSP-U-1-C, Catch-Up Contribution Election (5/2012)	<i>Replaces</i>	TSP-U-1-C, Catch-Up Contribution Election (all prior versions)
TSP-20, Loan application (4/2012)	<i>Replaces</i>	TSP-20, Loan application (all prior versions)
<i>Electronic submission via Web or ThriftLine</i>	<i>Replaces</i>	TSP-50, Investment Allocation (all prior versions)
TSP-60, Request for a Transfer Into the TSP (4/2012)	<i>Replaces</i>	TSP-U-60, Request for a Transfer Into the TSP (all prior versions)
TSP-60-R, Request for a Roth Transfer Into the TSP (4/2012)		
TSP-65, Request to Combine Civilian and Uniformed Services TSP Accounts (4/2012)	<i>Replaces</i>	TSP-U-65, Request to Combine Civilian and Uniformed Services TSP Accounts (all prior versions)


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Inquiries: Questions concerning this bulletin should be directed to the Federal Retirement Thrift Investment Board at **202-942-1460**.

Chapter: This bulletin may be filed in Chapter 2, General Information.

TSP-70, Request for Full Withdrawal (4/2012)	<i>Replaces</i>	TSP-U-70, Request for Full Withdrawal (all prior versions)
TSP-75, Age-Based In-Service Withdrawal Request (4/2012)	<i>Replaces</i>	TSP-U-75, Age-Based In-Service Withdrawal Request (all prior versions)
TSP-76, Financial Hardship In-Service Withdrawal Request (4/2012)	<i>Replaces</i>	TSP-76 and TSP-U-76, Financial Hardship In-Service Withdrawal Request (all prior versions)
TSP-77, Request for Partial Withdrawal When Separated (4/2012)	<i>Replaces</i>	TSP-U-77, Request for Partial Withdrawal When Separated (all prior versions)

All TSP forms are available for downloading from the TSP website. Forms can also be ordered through services' distribution centers.



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